

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>SLTA V (GP), L.L.C.</u> (Last) (First) (Middle) C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100 (Street) MENLO PARK CA 94025 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Dell Technologies Inc. [DELL]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 03/18/2024	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Rule 10b5-1(c) Transaction Indication

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class C Common Stock	03/18/2024		M ⁽¹⁾⁽²⁾		9,705	A	(1)(2)	9,705	I	Held through SL SPV-2, L.P. ⁽³⁾⁽¹³⁾
Class C Common Stock	03/18/2024		M ⁽¹⁾⁽²⁾		9,963	A	(1)(2)	9,963	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾
Class C Common Stock	03/18/2024		M ⁽¹⁾⁽²⁾		5,393	A	(1)(2)	5,393	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾
Class C Common Stock	03/18/2024		M ⁽²⁾		147	A	(2)	147	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾⁽¹³⁾
Class C Common Stock	03/18/2024		M ⁽²⁾		66	A	(2)	66	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾
Class C Common Stock	03/18/2024		S		7,457	D	\$106.95 ⁽¹⁶⁾	2,248	I	Held through SL SPV-2, L.P. ⁽³⁾⁽¹³⁾
Class C Common Stock	03/18/2024		S		7,698	D	\$106.95 ⁽¹⁶⁾	2,265	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾
Class C Common Stock	03/18/2024		S		4,007	D	\$106.95 ⁽¹⁶⁾	1,386	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾

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1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class C Common Stock	03/18/2024		S		147	D	\$106.95 ⁽¹⁶⁾	0	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾⁽¹³⁾
Class C Common Stock	03/18/2024		S		66	D	\$106.95 ⁽¹⁶⁾	0	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾
Class C Common Stock								54,922	I	Held through SLTA SPV-2, L.P. ⁽⁸⁾⁽¹³⁾
Class C Common Stock								32,443	I	Held through Silver Lake Technology Associates V, L.P. ⁽⁹⁾⁽¹³⁾
Class C Common Stock								1,464	I	Held through Silver Lake Technology Associates IV, L.P. ⁽¹⁰⁾⁽¹³⁾
Class C Common Stock								238,065	I	Held through Silver Lake Group, L.L.C. ⁽¹¹⁾⁽¹³⁾
Class C Common Stock								1,584	I	See footnote ⁽¹²⁾
Class C Common Stock								435,849	D ⁽¹⁴⁾	
Class C Common Stock								12,376	I	See footnote ⁽¹⁵⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Class B Common Stock	(2)	03/18/2024		M ⁽¹⁾⁽²⁾			9,705	(2)	(2)	Class C Common Stock	9,705	\$0.00	30,839,900	I	Held through SL SPV-2, L.P. ⁽³⁾⁽¹³⁾
Class B Common Stock	(2)	03/18/2024		M ⁽¹⁾⁽²⁾			9,963	(2)	(2)	Class C Common Stock	9,963	\$0.00	31,658,705	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾
Class B Common Stock	(2)	03/18/2024		M ⁽¹⁾⁽²⁾			5,393	(2)	(2)	Class C Common Stock	5,393	\$0.00	17,136,815	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Class B Common Stock	(2)	03/18/2024		M ⁽²⁾			147	(2)	(2)	Class C Common Stock	147	\$0.00	465,805	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾⁽¹³⁾
Class B Common Stock	(2)	03/18/2024		M ⁽²⁾			66	(2)	(2)	Class C Common Stock	66	\$0.00	210,052	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾

1. Name and Address of Reporting Person*

[SLTA V \(GP\), L.L.C.](#)

(Last) (First) (Middle)

C/O SILVER LAKE
2775 SAND HILL ROAD, SUITE 100

(Street)

MENLO PARK CA 94025

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[Silver Lake Technology Associates V, L.P.](#)

(Last) (First) (Middle)

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MENLO PARK CA 94025

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[Silver Lake Partners V DE \(AIV\), L.P.](#)

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1. Name and Address of Reporting Person*

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(Street)

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(City) (State) (Zip)

Explanation of Responses:

1. SL SPV-2, L.P. ("SPV-2"), Silver Lake Partners IV, L.P. ("SLP IV") and Silver Lake Partners V DE (AIV), L.P. ("SLP V") and certain of their respective affiliates sold certain shares of Class C Common Stock, par value \$0.01 per share ("Class C Common Stock") of Dell Technologies Inc. (the "Issuer") on March 18, 2024.

2. Each share of Class B Common Stock, par value \$0.01 per share of the Issuer (the "Class B Common Stock") is convertible into one share of Class C Common Stock at any time, at the election of the holder

