



Dell Technologies to Hold Conference Call December 21 to Discuss Class C Common Stock

December 17, 2018

ROUND ROCK, Texas, Dec. 17, 2018 /PRNewswire/ -- Dell Technologies (NYSE: DVMT) will host a question and answer conference call with investors and analysts in advance of commencement of public trading of Dell Technologies' Class C common stock. The live, audio-only webcast will be held and open to the public this Friday, December 21, 2018, at 3:00 p.m. CST on Dell Technologies' website at investors.delltechnologies.com; an archived version will be available at the same location for one year.

Dell Technologies expects the closing of the Class V transaction to occur on December 28, 2018, subject to satisfaction of closing conditions. The Class C common stock is expected to begin trading on the New York Stock Exchange (NYSE: DELL) on the same day.

A slide presentation containing additional information may be downloaded before the conference call from investors.delltechnologies.com.

About Dell Technologies

[Dell Technologies](http://investors.delltechnologies.com) is a unique family of businesses that provides the essential infrastructure for organizations to build their digital future, transform IT and protect their most important asset, information. The company services customers of all sizes across 180 countries – ranging from 99 percent of the Fortune 500 to individual consumers – with the industry's most comprehensive and innovative portfolio from the edge to the core to the cloud.

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Dell Technologies Inc. Disclosure Regarding Forward-Looking Statements

This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. The words "may," "will," "anticipate," "estimate," "expect," "intend," "plan," "aim," "seek," and similar expressions as they relate to Dell Technologies or its management are intended to identify these forward-looking statements. All statements by Dell Technologies regarding its expected financial position, revenues, cash flows and other operating results, business strategy, legal proceedings, and similar matters are forward-looking statements. The expectations expressed or implied in these forward-looking statements may not turn out to be correct. Dell Technologies' results could be materially different from its expectations because of various risks, including but not limited to: (i) the failure to consummate or delay in consummating the proposed transaction, including the failure of VMware, Inc. to pay the special dividend or any inability of Dell Technologies to pay the cash consideration to Class V holders; (ii) the risk as to the trading price of Class C common stock to be issued by Dell Technologies in the proposed transaction relative to the trading price of shares of Class V common stock and VMware, Inc. common stock; and (iii) the risks discussed in the "Risk Factors" section of the registration statement on Form S-4 (File No. 333-226618) that has been filed with the SEC and declared effective, the risks discussed in the "Update to Risk Factors" section of the supplement to the definitive proxy statement/prospectus that has been filed with the SEC, and the risks discussed in Dell Technologies' periodic and current reports filed with the SEC. Any forward-looking statement speaks only as of the date as of which such statement is made, and, except as required by law, Dell Technologies undertakes no obligation to update any forward-looking statement after the date as of which such statement was made, whether to reflect changes in circumstances or expectations, the occurrence of unanticipated events, or otherwise.

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